EDUCATION SERVICE CENTER REGION 19 RFP AWARD SUMMARY

RFP TITLE: Energy Performance Contracting Services and Related Items – ESC

19 - Allied States Cooperative (ASC)

RFP NUMBER: 13-6913

RFP OPENING DATE: February 6, 2013

CONTRACT TERM: Date of award until January 31, 2014 with four (4) one-year optional

renewal periods not to exceed 60 months in the aggregate

(Extended by Region 19 until January 31, 2015) (Extended by Region 19 until January 31, 2016) (Extended by Region 19 until January 31, 2017) (Extended by Region 19 until January 31, 2018)

FUNDING SOURCE: Various RFP's ISSUED: 10 RESPONSES: 5

ADVERTISEMENT DATES: USA Today December 28, 2012 & January 4, 2013

BOARD MEETING DATE: March 20, 2013

RECOMMENDED FOR AWARD Climatec Energy Services

Core Construction, Inc. Johnson Controls, Inc. McKinstry Essention, LLC

TOTAL (estimated) \$100,000,000.00 / year

EXPLANATIONS:

Award of this contract will enable ESC Region 19 Purchasing Cooperative members to participate in a contract with vendors for Energy Performance Contracting Services and Related Items, respondents were encouraged to submit any offering on any and all products or services available that they currently perform in their normal course of business. The vendors recommended for award have met or exceeded 80% in the evaluation process. All vendors recommended for award complied with all conditions of the proposal and applicable federal, state, and local technical, environmental, and performance standards and specifications. One proposal received was not in accordance with the contract terms and was not considered. Members of the cooperative will provide copies of all orders to ESC-Region 19 Allied States Cooperative for tracking purposes.

SPECIFICATIONS PROVIDED BY: Dean Zajicek

ESC Region 19 Facilities Consultant

EVALUATION COMMITTEE: Royce Cleveland

ESC Region 19

Anneliese Price ESC Region 19

Martin Camacho ESC Region 19

Nancy Tinoco ESC Region 19

Dean Zajicek

ESC Region 19 Facilities Consultant

ORDER INFORMATION:

Climatec BTG

Attn: Steve Siverson / Jeff Bartel

2851 W Kathleen Rd. Phoenix, AZ 85053 602-944-3330

Fax: 602-674-1279

ssiverson@climatec.com / jeffb@climatec.com / www.climatec.com

Services the following states: Arizona, California, Colorado, Nevada, New Mexico and Texas

Core Construction, Inc.

Attn: Bill Cox

3036 East Greenway Road

Phoenix, AZ 85032 602-494-0800 Fax: 602-494-9481

billcox@coreconstruct.com / www.coreconstruct.com / www.coreenergy.com

Services the following states: Arizona, Alabama, California, Florida, Georgia, Illinois, Louisiana, Missouri, Nevada, New Mexico and Texas

Johnson Controls, Inc.

Attn: Jim Simpson / Scott Griffith (changed as of 10/21/2013)
Attn: T. Mike Bailey / Joel B. Lopez *updated 1/27/207
3021 West Bend Drive
Irvine, TX 75063

972-868-3600 Fax: 972-868-4929

james.m.simpson@jci.com / scott.k.griffith@jci.com / www.johnsoncontrols.com

Thomas.M.Bailey@ici.com / Joel.b.lopez@ici.com

Services all States and all U.S. Territories

McKinstry Essention, LLC

Attn: Michael Flores / Michael McDaniel 13465 Midway Road, Suite 100

Dallas, TX 75244 972-532-4290 Fax: 972-239-8835

mflores@mckinstry.com / michaelmcd@mckinstry.com / www.mckinstry.com

Services all States except Hawaii

Approved by: _____ Date: _____ (February 27, 2013)
(James R. Vasquez- Executive Director) (January 23, 2014)
(Armando Aguirre – Executive Director) (October 28, 2015)
(Armando Aguirre – Executive Director) (January 28, 2016)
(Sonia Eubank for Armando Aguirre – Executive Director) (January 9, 2017)