

EDUCATION SERVICE CENTER REGION 19
RFQ AWARD SUMMARY

RFQ TITLE: Multi States Energy Performance Contracting Services and Related Items – ESC 19 - Allied States Cooperative (ASC)
RFQ NUMBER: 13-6939
RFQ OPENING DATE: April 18, 2013
CONTRACT TERM: Date of award until April 30, 2014 with four (4) one-year optional renewal periods not to exceed 60 months in the aggregate
(Extended by Region 19 until April 30, 2015)
(Extended by Region 19 until April 30, 2016)
(Extended by Region 19 until April 30, 2017)
(Extended by Region 19 until April 30, 2018)
(Extended by Region 19 until September 30, 2018)
FUNDING SOURCE: Various
RFQ's ISSUED: 23
RESPONSES: 3
ADVERTISEMENT DATES: Washington Post- April 1, 2013 & April 8, 2013
BOARD MEETING DATE: May16, 2013

RECOMMENDED FOR AWARD Climatec, LLC
Johnson Controls, Inc.
~~NextEra Energy Solutions~~-(removed as of 4/18/17)

TOTAL (estimated) ~~\$100,000,000.00~~ / year
\$400, 000,000 increase approved by Board of Directors 10/10/2013

EXPLANATIONS:

Award of this contract will enable ESC Region 19 Purchasing Cooperative members to participate in a contracts that will have the ability to design, manage, install and guarantee the implementation of comprehensive turn-key, Energy Performance Contracting Services in which the cost of the improvement shall be paid for by documented energy savings in existing and future budgets, guaranteed by the vendor. Respondents were encouraged to submit any offering on any and all products or services available they currently perform in their normal course of business. The vendors recommended for award met and/ or exceeded 80% in the evaluation process. The vendors recommended for award complied with all conditions of the proposal and applicable federal, state, and local technical, environmental, and performance standards and specifications. Members of the cooperative will provide copies of all orders to ESC-Region 19 Allied States Cooperative for tracking purposes. This contract specifically complies with all legislation in place in the State of Texas at this time.

SPECIFICATIONS PROVIDED BY: Dean Zajicek
ESC Region 19 Facilities Consultant

EVALUATION COMMITTEE: Royce Cleveland
ESC Region 19

Anneliese Price
ESC Region 19

Martin Camacho
ESC Region 19

ORDER INFORMATION:

Climatec, LLC

Attn: Steve Siverson
2851 W. Kathleen Rd.
Phoenix, AZ 85053
602-944-3330
Fax: 602-674-1279
www.climatec.com / ssiverson@climatec.com

Processing and Confirming all Purchase Orders

Irene Nolan
602-944-3330
Fax: 602-674-1279
irenen@climatec.com

Sales and Marketing

Steve Siverson
602-334-9215
Fax: 602-674-1279
ssiverson@climatec.com

Servicing the following states: Arizona, California, Colorado, Nevada, New Mexico and Texas

Johnson Controls, Inc.

Attn: ~~Scott K. Griffith / James Simpson / Rory Fischer (changed as of 10/21/2013) removed as of 4/2014~~
T. Mike Bailey / Joel B. Lopez ***updated 1/17/2017**

5757 North Green Bay Ave.
Milwaukee, WI 53204
972-841-1416 / 469-525-7597 817-526-0446 / 210-262-9323
Fax: 972-869-9412

www.johnsoncontrols.com / scott.k.griffith@jci.com / james.m.simpson@jci.com / rory.m.fischer@jci.com
Thomas.M.Bailey@JCI.com / Joel.B.Lopez@JCI.com

Attn: Rusty McLellan
18247 Petroleum Drive
Baton Rouge, LA 70809
225-614-6360
Rusty.W.McLellan@jci.com

Processing and Confirming all Purchase Orders / Sales and Marketing

~~Scott K. Griffith / James Simpson / Rory Fischer~~
505-274-0454
Fax: 469-628-7828
972-869-4494 / 469-525-7597
scott.k.griffith@jci.com / james.m.simpson@jci.com / rory.m.fischer@jci.com

Services all states

~~Added new contact person as of 6/04/2013~~
Added new contact person as of 4/2/2018

ORDER INFORMATION:

~~NextEra Energy Solutions (removed as of 4/18/17)~~

~~Attn: Rex Noble, P.E. / Marcus F. Johnson~~

~~16633 Dallas Parkway, Suite 600~~

~~Addison, TX 75001~~

~~561-681-3050~~

~~Fax: 561-681-3088~~

~~www.nexteraenergysolutions.com / rex.noble@nexteraenergyservices.com~~

~~Processing and Confirming all Purchase Orders~~

~~Marcus F. Johnson~~

~~469-737-5600~~

~~Fax: 469-737-5633~~

~~marcus.johnson@nexteraenergyservices.com~~

~~Sales and Marketing~~

~~Greg Hanlon~~

~~713-401-5935~~

~~Fax: 713-423-7627~~

~~greghanlon@nexteraenergyservices.com~~

Services all states

Approved by: _____
(James R. Vasquez- Executive Director)
(Armando Aguirre- Executive Director)
(Armando Aguirre- Executive Director)
(Armando Aguirre- Executive Director)
(Armando Aguirre- Executive Director)
(Armando Aguirre- Executive Director)

Date: _____
(May 1, 2013)
(March 14, 2014)
(March 5, 2015)
(March 31, 2016)
(March 9, 2017)
(January 11, 2018)